



RETURN COMPLETED FORM TO:
 Peer Capital Partners Pty Ltd
 ABN 18 621 660 213
 Level 13, 200 Queen St
 Melbourne VIC 3000
 e. Info@peercapitalpartners.com.au

HAVE A QUESTION?
 Call us on 1300 074 224
 Mon-Fri 9am to 5pm (AEST)

CREDIT APPLICATION FORM

INSTRUCTIONS

Please complete (Only completed applications will be processed. PLEASE PRINT CLEARLY)

- Part A
- Part B
- Part C
- Part D – please complete for each Sole Trader, Director, Partner and Guarantor, as applicable
- Part F
- Privacy Act & Acknowledgement Form – must be signed by each Borrower and Guarantor

Application Fee

- 50% of the Application Fee is payable upon submission of a Credit Application Form and 50% is payable upon acceptance of the Letter of Offer.
- You will be advised of the Application Fee amount prior to submission of a Credit Application form.
- The initial 50% paid will be held in our lawyer’s trust account in escrow and is refundable only if credit approval is not provided. If your application is approved and a Letter of Offer is issued but not accepted by you, the 50% application fee paid will be forfeited.

PART A: BORROWER DETAILS

BORROWER NAME:	ABN:
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TRADING NAME (if applicable): _____

Sole Trader	Company	Trust	Other
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ADDRESS: _____

CONTACT NAME:	POSITION:
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PHONE:	MOBILE:	EMAIL:
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NATURE OF BUSINESS: *Please provide a brief description on the nature of borrower's key business(es)*

OTHER BUSINESS INTERESTS (if any): _____

PART B: LOAN DETAILS

NOTE: Loan offers will be subject to:

- Formal valuation of each property to be used as security will be required at the Borrower's cost prior to drawdown
- No adverse results on a Credit search for Borrower and Director(s)

AMOUNT (\$):	TERM (months):	PROPOSED INTEREST PAYMENTS: <ul style="list-style-type: none"> ▪ Monthly in advance ▪ Capitalised in advance
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LOAN PURPOSE:

REPAYMENT/EXIT STRATEGY:

SOURCE OF INCOME FOR REPAYMENT:

SETTLEMENT DATE:

Is there a date for when funds must be received by? Yes No If YES, when?:

PART C: COLLATERAL/SECURITY

SECURITY PROPERTY No 1

ADDRESS:

THE PROPERTY IS:

Established/Existing Building

Under Construction/Renovation

Vacant Land

ESTIMATED VALUE (\$):

"As Is":

Gross Realisation (if applicable):

OWNER(S) ON RECORD:

IS PROPERTY TENANTED?

Yes

No

IF YES, NET MONTHLY RENTAL INCOME:

IF CONSTRUCTION PROPERTY, BRIEF DETAILS ON THE DEVELOPMENT:

IF THERE IS AN EXISTING MORTGAGE ON THE PROPERTY, NAME OF MORTGAGEE:

AMOUNT OWING (\$):

SECURITY PROPERTY No 2

ADDRESS:

THE PROPERTY IS:

Established/Existing Building

Under Construction/Renovation

Vacant Land

ESTIMATED VALUE (\$):

"As Is":

Gross Realisation (if applicable):

OWNER(S) ON RECORD:

IS PROPERTY TENANTED?

Yes

No

IF YES, NET MONTHLY RENTAL INCOME:

IF CONSTRUCTION PROPERTY, BRIEF DETAILS ON THE DEVELOPMENT:

IF THERE IS AN EXISTING MORTGAGE ON THE PROPERTY, NAME OF MORTGAGEE:

AMOUNT OWING (\$):

PART D: RELEVANT PARTIES

SOLE TRADER/DIRECTOR/GUARANTOR No. 1

TITLE:	LAST NAME:	GIVEN NAMES:
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DATE OF BIRTH:	EMAIL:
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HOME ADDRESS:

HOME:	MOBILE:	WORK:
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IF INDIVIDUAL IS NOT A DIRECTOR/EMPLOYEE OF BORROWER:

NAME OF EMPLOYER:

HOME ADDRESS:

POSITION:	NO. OF YEARS EMPLOYED:
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DIRECTOR/GUARANTOR No. 2

TITLE:	LAST NAME:	GIVEN NAMES:
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DATE OF BIRTH:	EMAIL:
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HOME ADDRESS:

HOME:	MOBILE:	WORK:
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IF INDIVIDUAL IS NOT A DIRECTOR/EMPLOYEE OF BORROWER:

NAME OF EMPLOYER:

HOME ADDRESS:

POSITION:	NO. OF YEARS EMPLOYED:
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Note: If there are more than 2 Director or Guarantors, please print additional copies of this page for each additional person.

PART E: ADVISER/REFERRER DETAILS**BROKER (if any)**

FIRM NAME:

ADDRESS:

CONTACT PERSON:

PHONE:

EMAIL:

SOLICITOR

FIRM NAME:

ADDRESS:

CONTACT PERSON:

PHONE:

EMAIL:

ACCOUNTANT

FIRM NAME:

ADDRESS:

CONTACT PERSON:

PHONE:

EMAIL:

PRIVACY ACT AND ACKNOWLEDGMENT FORM

1. By signing this document you agree that Peer Capital Partners and its related entities may use personal information about you for the purpose of arranging or providing credit, insuring credit and for direct marketing of products and services offered by Peer Capital Partners or any organisation Peer Capital Partners is affiliated with or represents.
2. The information provided by you will be held by Peer Capital Partners. You can gain access to the information held about you by contacting Peer Capital Partners. You have the right to request not to receive direct marketing material.
3. You agree that Peer Capital Partners, its related entities, any lenders mortgage insurers, any mortgage broker, mortgage originator, mortgage manager, and any other person or company who at any time provides or has any interest in the credit can do any of the following at any time.
4. Commercial credit information: Seek and use commercial credit information about you to assess an application for consumer credit or commercial credit.
5. Consumer credit information: Seek and use consumer credit information about you to assess an application for commercial credit or consumer credit.
6. Collection of overdue payments: Seek and use a credit report about you provided by a credit-reporting agency to collect overdue payments from you.
7. Provide information to mortgage insurer: Provide information to a mortgage insurer to assess the risk of providing mortgage insurance or to assess the risk of default.
8. Exchange of information between credit providers: Seek from and use or give to another credit provider any information about your account, credit worthiness, credit standing, credit history or credit capacity. In particular, Peer Capital Partners may provide a bank opinion on you.
9. Exchange of information with originators: Seek from and use or give, personal information and details of your account to any mortgage broker, mortgage originator, or mortgage manager.
10. Exchange of information with advisers: Seek from and use or give to any originator, financial consultant, accountant, lawyer, or other adviser acting in connection with any financing provided or proposed to be provided to you, any personal information, consumer credit or commercial credit information.
11. Provide information to credit reporting agencies: Give to a credit reporting agency personal or commercial information about you. The information may include identity particulars; the fact that credit has been applied for and the amount; the fact that Peer Capital Partners is a current credit provider to you; payments which become overdue more than 60 days, and for which action is commenced; advice that payments are no longer overdue; advice that cheques drawn by you have been dishonoured more than once; in specified circumstances that in the opinion of Peer Capital Partners you have committed a serious credit infringement; and the credit provided to you by Peer Capital Partners has been paid or otherwise discharged.
12. Provide information for securitisation: Disclose any report or personal information about you to another person in connection with funding financial accommodation by means of an arrangement involving securitisation, or any other proposed transfer of or proposed dealing with your loan.
13. Provide information to Guarantors: Provide information to any person who proposes to guarantee or has guaranteed repayment of any credit provided to you.
14. Provide information in relation to disputes and enquiries: Disclose consumer credit information, commercial credit information, and personal information to any industry body, tribunal, or court or otherwise in connection with any complaint regarding the approval or management of your loan – for example if a complaint is lodged about any mortgage broker or lender who dealt with your loan.
15. Disclose personal information: Disclose personal information about you as required by law, or to organisations involved in providing credit to you, any associate or contractor of Peer Capital Partners, (including, for example, stationery printing houses, mail houses, lawyers, accountants), or people considering acquiring an interest in Peer Capital Partners' business or assets.
16. If you do not provide personal information, Peer Capital Partners may be unable to provide credit.

Anti-Money Laundering & Counter Terrorism Financing Act Identification Requirements

17. As part of the requirements of the Anti-Money Laundering & Counter Terrorism Act 2006, Peer Capital Partners (acting as an agent of the intending financier) or the intending financier directly is required to authenticate your identity. An identification form is available on the Peer Capital Partners' website (www.peercapitalpartners.com.au).

PART F: ACKNOWLEDGEMENT & AGREEMENT

I/We confirm and acknowledge that all documents and information provided in this form are true, correct and my own. I acknowledge it is illegal to provide false documents for the purpose of gaining finance.

Further, I/we hereby authorise Peer Capital Partners to liaise with, request and obtain credit reports from credit reporting agencies as detailed in this Privacy Act and Acknowledgement Form above.

X

X

FULL NAME:

FULL NAME:

DATE:

DATE:

X

X

FULL NAME:

FULL NAME:

DATE:

DATE:

X

X

FULL NAME:

FULL NAME:

DATE:

DATE:

Note: This Acknowledgement Page must be signed by the Borrower and ALL Guarantors